

F21: RI WAP/IES HEATING SYSTEM EVALUATION REPORT

Every weatherized dwelling in RI shall have all HVAC systems evaluated by a licensed HVAC technician (limitations apply). HVAC evaluations and related services provided under the RIWAP, shall comply with the American National Standards Institute/Air Conditioning Contractors of America (ACCA) Standard-4 (2008). An RIWAP HVAC Evaluation Report shall be completed by a technician in conjunction with every evaluation performed and shall accompany any request for payment. RIWAP shall define an Evaluation as incorporating all Inspection, Maintenance, and Testing procedures mandated by ACCA Standard-4, as applicable per system type.

I. Job Information. All fields required.

Client Name: _____ Job Number: # 2980
Street Address: _____ Date Assigned: _____
City, Zip Code: _____ Company Name: _____
Technician Name: _____

II. System Identification. All fields required.

No. of Primary Systems Present: 1 No. of Unvented Space Heaters Present: 0
No. of Supplemental Systems Present 0
Are Unvented Space Heaters the Primary Heat Source? Yes No

Old Unit: Check all that apply

- Electric
- Natural Gas
- Propane
- Oil
- Kerosene
- Solid Fuel (Wood, Coal, Pellet)
- Forced Air
- Gravity
- Boiler
- Space Heater
- Unvented Space Heater
- Water Heater

Brand/Trade Name AMERICAN -IDEAL(B&w)
Model No. 21
Serial No. 1BJ1
Date Manufactured 1942
System Size _____ btu/ton/other
Location BASEMENT

*Oil FHW - 35 section
B&W*

New Unit: Check all that apply

- Electric
- Natural Gas
- Propane
- Oil
- Kerosene
- Solid Fuel (Wood, Coal, Pellet)
- Forced Air
- Gravity
- Boiler
- Space Heater
- Unvented Space Heater
- Water Heater

Brand/Trade Name _____
Model No. _____
Serial No. _____
Date Manufactured _____
System Size _____ btu/ton/other
Location BASEMENT

III. System Evaluation: Record results of Inspection, Maintenance, and Testing completed on each system type/component.

FP = Functioning Properly
RR = Replacement Recommended

NR = Needs Repair
CP = Cleaning Performed

COMPLETE FOR ALL SYSTEMS AS APPLICABLE

Description	Condition/Action Taken			
	FP	NR	RR	CP
Controls and thermostat	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Electrical Disconnect	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Electrical Connections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cabinet/fasteners/panels	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Temperature rise _____ °F	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Filter(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Registers and duct boots	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Zone controls and dampers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Main trunk line	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duct insulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fan belt tension	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blower assembly	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts/relays/capacitors	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fan on/off temperatures _____ °F _____ °F				

COMPLETE FOR CENTRAL ELECTRIC SYSTEMS

Description	Condition/Action Taken			
	FP	NR	RR	CP
Variable frequency drive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Airflow across element(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Air handler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Element(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMPLETE FOR NATURAL GAS AND PROPANE FURNACES

Description	Condition/Action Taken			
	FP	NR	RR	CP
Gas leaks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burner (corrosion, etc)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burner test	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burner blow wheel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Main burner ignition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heat exchanger	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hot surface ignition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Combustion chamber	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Burner gaskets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inlet gas pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Manifold pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Condition of chimney	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Condensate piping/drain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Combustion air intake	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vent connectors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
90+ unit pipe condition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Evidence of flame rollout?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Chimney lined?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
Distance from combustibles	<input checked="" type="checkbox"/> Pass	<input type="checkbox"/> Fail		
Vent system code compliant	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
Fuel Usage (clock meter) _____ therms/h				
Is usage within 10% of nameplate?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
Cu. Ft. of Utility Area: _____				
Make-up air required?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
Liner required?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		

COMPLETE FOR HYDRONICS LOOP BOILERS

Description	Condition/Action Taken			
	FP	NR	RR	CP
Pressure reducing valve	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bladder expansion tank	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Water pump	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Condition of plumbing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMPLETE FOR ALL VENTED FUEL-FIRED SYSTEMS

Ambient CO 0 ppm
 Spillage Test Pass Fail Not applicable
 Worst case CAZ _____ Pa
 Draft (at worst case) _____ Pa
 Ambient Temperature 86 °F
 CAZ volume (if applicable) _____ ft3
 Additional venting needed _____ in2
 Pressure switch Pass Fail Not applicable

Before
 Steady state efficiency #2 SMOKE %
 CO _____ ppm
 O2 NA %
 CO2 NA %
 Stack Temperature NA °F

After
 Steady state efficiency _____ %
 CO _____ ppm
 O2 _____ %
 CO2 _____ %
 Stack Temperature _____ °F

IV. Declaration of System Compliance: Official summary of conditions post-Evaluation

System No. 1
 Passes Fails

System No. 2
 Passes Fails

Provide a detailed description of deficiencies identified in each failed system (continue on back if additional space is needed):

This is a BLACK AND WHITE SYSTEM (1942). At inspection it has a #2 smoke. As protocol all (B&W) systems is recommended for replacement.

NOTES:

- 3 section
- 281.5 lbs
- installed 1942.
- Thermostat, Fire-O-matic and system switches are operable.

V. MINOR Repairs Completed: *Authorized repairs completed at the time of Evaluation, beyond the mandated scope of services.*

Detailed Description of Minor Repairs Completed	Materials Installed			
	Material Description	QTY	Unit	Total Cost
	Estimated Labor Hours			

Comments:	Total Materials:	
	Total Labor:	
	Total Actual Cost:	

VI. Replacement Recommended: *Must be fully justified by the description of the failure written above.*

Detailed Description of Replacement Recommended	Estimated Material Costs			
	Material Description	QTY	Unit	Total Cost
	Estimated Labor Hours			

Comments:	Total Estimated Materials:	
	Total Estimated Labor:	
	Total Estimated Cost:	

VII. Certification of Compliant Evaluation:

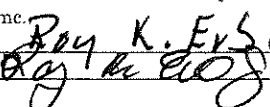
Technician Certification:

As an HVAC technician licensed by the State of Rhode Island, and as an employee/~~proprietor of~~ CCAP, I certify that I have personally evaluated all HVAC systems present in the subject dwelling, including all inspection, maintenance, and testing mandated under ACCA Standard-4. I understand that any subsequent services, for which the property owner/client may be eligible, shall be determined at the sole discretion of the CAP Agency, and neither I nor any representative of my firm, shall be at liberty to state or imply that additional services can, should, or will be provided. I further attest that the evaluation, report, and repairs performed (if any) are complete, accurate, and of good quality, in accordance with RIWAP guidelines.

Technician Printed Name: RAMON G LANTIGUA Date: 7/20/17
 Technician Signature:  Date: 7/20/17

Property Owner Certification:

As owner of the property referenced herein, I understand and agree that I previously authorized the local CAP Agency to enlist the services of a licensed HVAC technician to evaluate and service the HVAC systems present in my dwelling on my behalf, as a requirement of the Weatherization Assistance Program services for which I may be eligible. I understand that no warranty either expressed or implied shall accompany this evaluation, nor any repairs made hereunder, and that any subsequent services for which I may be eligible shall be determined at the sole discretion of the CAP Agency, in compliance with RIWAP standards and guidelines. I further certify that to the best of my knowledge, the evaluation as recorded in this report is now complete, and I agree and attest that the nature and quality of all work performed is acceptable to me.

Property Owner Printed Name: Roy K. Ersoy, (Son) Date: 7/20/17
 Property Owner Signature:  Date: 7/20/17

